LAW DEPARTMENT

3800 Continental Plaza 777 Main Street Ft. Worth, Texas 76102

(817) 878-2385 Docket No. SLSF 75366

FEDERAL EXPRESS

March 23, 1990

MAR 26 1990 -11 35 AM

INTERSTATE COMMERCE COMMISSION

Ms. Mildred R. Lee, Recordations Interstate Commerce Commission Room 2303 Twelfth and Constitution Ave., N.W. Washington, D.C. 20423

Re: Document for Recordation: Statement of New Road Numbers
Dated March 23, 1990

Dear Ms. Lee:

I am enclosing an original and one verified copy of the document described below to be recorded pursuant to Section 11303, Title 49 of the United States Code.

This document is a Statement of New Road Numbers, a secondary document, dated March 23, 1990. The primary document to which this is connected was recorded under Recordation No. 8824 on May 16, 1977.

The names and addresses of the parties to the transaction are:

Assignee:

Metropolitan Life Insurance Company

One Madison Avenue

New York, New York 10010

Vendee:

Burlington Northern Railroad Company

3800 Continental Plaza

777 Main Street

Fort Worth, Texas 76102

Ms. Mildred R. Lee March 23, 1990 Page 2

A general description of the equipment covered by the enclosed Statement of New Road Numbers is shown on Exhibit A of said document.

A fee of \$15.00 is enclosed. Please return to the undersigned the original and any extra copies not needed by the Commission for recordation.

A short summary of the document to appear in the index follows:

Statement of New Road Numbers dated March 23, 1990, to reflect change in numbers with respect to the equipment described on Exhibit A of said document (amendment to ICC Recordation No. 8824, recorded on May 16, 1977).

Very truly yours,

Rebecca R. Martin Legal Assistant

Relicce R. Martin

RRM/sd/100.31 Enclosures

VERIFICATION

STATE OF TEXAS MAR 26 1990 -11 55 AM SS.

COUNTY OF TARRANT INTERSTATE COMMERCE COMMISSION

Francis T. Kelly, Securities and Finance Counsel, Burlington Northern Railroad Company, being duly sworn, deposes and states that he has compared the attached copy with the original document and has found the copy to be complete and identical in all respects to the original document.

Subscribed and sworn to before me this 23rd day of March, 1990.

Notary Public in and for

the State of Texas

REBECCA R MARTIN

Notary Public, State of Texas 8 My Commission Expires 02-17-1993

RECORDING TO 8824-8

MAR 26 1990 -11 35 AM

UNTERSTATE COMPASSOE COMMISSION

ST. LOUIS-SAN FRANCISCO RAILWAY COMPANY CONDITIONAL SALE AGREEMENT AND AGREEMENT AND ASSIGNMENT (No. 97)

Dated April 1, 1977

By and Between

METROPOLITAN LIFE INSURANCE COMPANY, Assignee

and

ST. LOUIS-SAN FRANCISCO RAILWAY COMPANY (now BURLINGTON NORTHERN RAILROAD COMPANY)

STATEMENT OF NEW ROAD NUMBERS

Pursuant to Article 7 of the above-referenced Agreement, notice is hereby given that the original road numbers of the subject equipment have been changed to the new numbers as set forth on the attached Exhibit A.

Dated: March 23, 1990

BURLINGTON NORTHERN RAILROAD COMPANY

Douglas J. Babb

Vice President and General Counsel

ATTEST:

Accietant Corretary

75366 ICC 8824 91/16

Previous SLSF Number New BN Number DIESEL ELECTRIC LOCOMOTIVES (33 Total) 100 - 1241375 - 1399 863 - 870 5485 - 5492 COVERED HOPPER CARS (63 Total) 79859 - 79861 445759 - 455761

Previous SLSF Number	New BN Number
79925 79936 77950 79963 79991 79994 79996 81051 81052 81100 - 81102 81113 81120 81126 81131 81133 81134 81138 81136 81196 81199	445825 445836 445863 445891 445896 480076 480077 445900 - 455902 445913 445920 445926 445931 445933 455934 445938 445938 445996 445999
BOXCARS (34 Total)	
700103 700106 700124 700127 700132 700142 700148 700151 700154 700156 700162 700163 700168 700172 700177 700184 700206 700213 700214 700220	732703 732706 332724 732727 732732 732742 732746 732754 732756 332762 332762 332763 732772 732774 732777 732784 732820

<u>Previous SLSF Number</u>	<u>New BN Number</u>
700233	332833
700237	732837
700240	732840
700253	732853
700255	332855
700257	732857
700263	732863
700266	732866
700269	732869
700271	332871
700282	732882
700287	732887

STATE OF TEXAS SS COUNTY OF TARRANT

On this 23rd day of March, 1990, before me personally appeared Douglas J. Babb, to me personally known, who, being by me duly sworn, says that he is the Vice President and General Counsel of Burlington Northern Railroad Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

State of Texas

REBECCA R. MARTIN Notary Public, State of Texas My Commission Expires 02-17-1993

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